

# The SAFER patient flow bundle

## Red to Green days

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# Does Edward Bear sound familiar?



Here is Edward Bear, coming downstairs now, bump, bump, bump, on the back of his head behind Christopher Robin. It is, as far as he knows, the only way of coming downstairs, but sometimes he feels that there really is another way, if only he could stop bumping for a moment and think about it.

## A study by Richardson found a **43%** increase in mortality at 10 days after admission through a crowded A&E

Richardson DB. *Increase in patient mortality at 10 days associated with emergency department overcrowding.* Med J Aust2006;184:213-6

**For patients who are seen and discharged from an A&E, *the longer they have waited to be seen*, the higher the chance that they will die during the following 7 days**

- Guttman A, Schull MJ, Vermeulen MJ, Stukel TA. *Association between waiting times and short term mortality and hospital admission after departure from emergency department: population based cohort study from Ontario, Canada.* BMJ2011;342:d2983

**10 days in hospital (acute or community) leads to the equivalent of 10 years ageing in the muscles of people over 80**

Gill et al (2004). *studied the association between bed rest and functional decline over 18 months. They found a relationship between the amount of time spent in bed rest and the magnitude of functional decline in instrumental activities of daily living, mobility, physical activity, and social activity.* Kortebein P, Symons TB, Ferrando A, et al. *Functional impact of 10 days of bed rest in healthy older adults.* J Gerontol A Biol Sci Med Sci. 2008;63:1076–1081.

Pines found that in crowded emergency departments, administration of 70% of prescribed IV antibiotics for patients with community acquired pneumonia were delayed over 4 hours



Pines JM et al. *The impact of emergency department crowding measures on time to antibiotics for patients with community acquired pneumonia*. Annals of Emergency Medicine, 2005, 50(5):510-516

## Patients outlying on the wrong ward: 50% higher mortality; adds 2 days to length of stay

	Ave LoS	Readmissions		Mortality		Notes
		7 day	30 day	7 day	30 day	
Non-Boarded	2.3	4.6%	7.5%	1.4%	2.8%	
Boarded	6.5	7.5%	11.0%	2.0%	4.2%	
Wards boarding pts out	4.2	4.8%	10%	2.5%	3.7%	Highest no of patients

**Mortality on wards that outlie patients is 30% higher than on those that don't**

# Lowering levels of bed occupancy is associated with decreased inhospital mortality and improved performance on the 4-hour target in a UK District General Hospital

D G Boden,<sup>1</sup> A Agarwal,<sup>2</sup> T Hussain,<sup>2</sup> S J Martin,<sup>2</sup> N Radford,<sup>3</sup> M S Riyat,<sup>1</sup> K So,<sup>1</sup> Y Su,<sup>4</sup> A Turvey,<sup>5</sup> C I Whale<sup>2</sup>

- Mean medical bed occupancy decreased significantly from 93.7% to 90.2% (  $p=0.02$  )
- Mean reduction in all markers of mortality (range 4.5–4.8%). SHMI (  $p=0.02$  ) and crude mortality (  $p=0.018$  ) showed significant trend changes after intervention
- Improved 95% performance

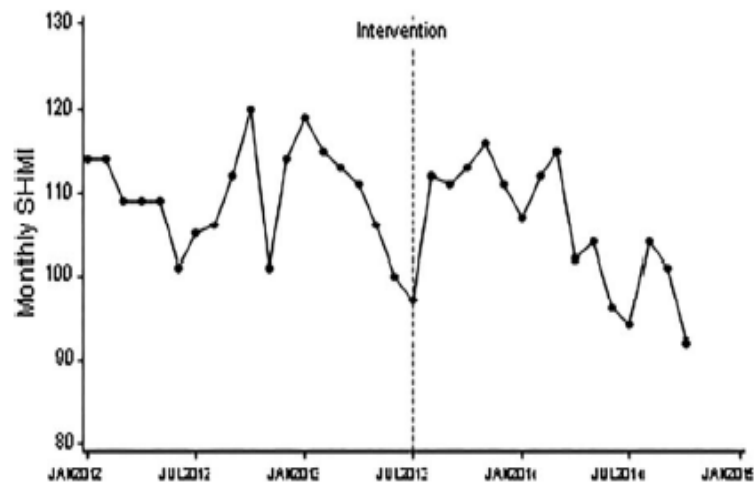


Figure 4 Monthly summary hospital-level mortality indicator (SHMI) (January 2012–October 2014).

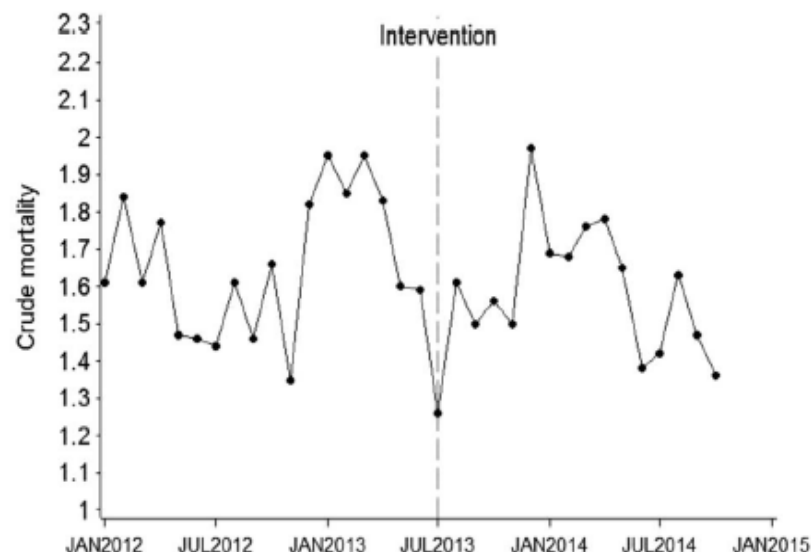


Figure 5 Monthly crude mortality (January 2012–October 2014).

# ECIP's focus



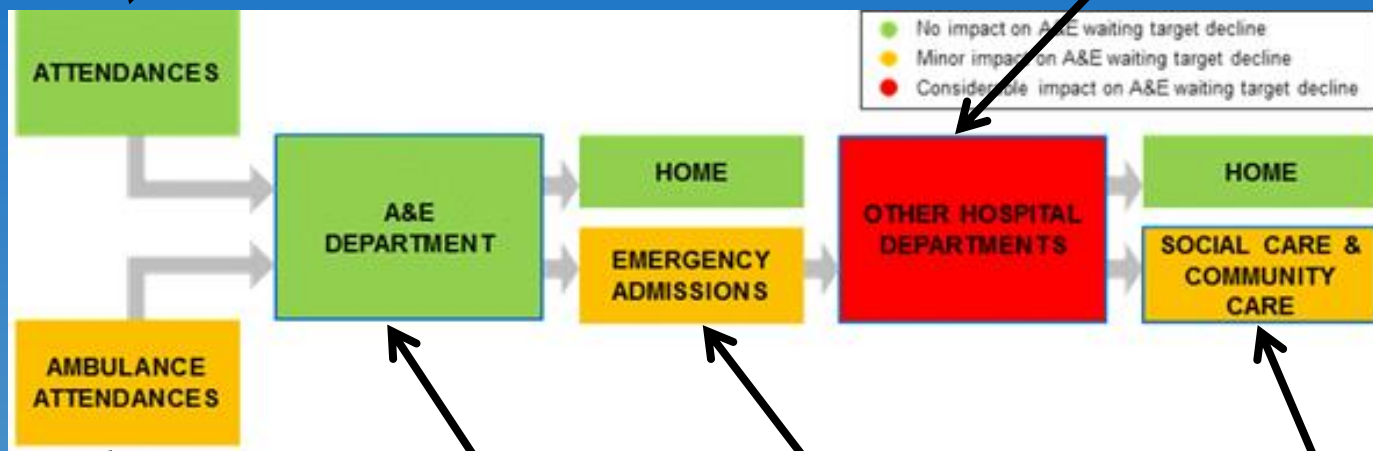
Whole system

\*Governance  
\*Leadership

- Primary care, mental health, community health services and NHS 111

Frailty pathways

- \*In-hospital flow
- \*Ward processes
- \*Discharge



- \*Ambulance handover
- \*Queuing
- \*Alternative pathways

- \*Crowding
- \*Escalation
- \*Streaming
- \*Assessment
- \*Control

- \*Front-end
- \*Assessment units
- \*Short stay
- \*Ambulatory emergency care

- \*Health and social care interface
- \*Voluntary sector

**ORIGINAL RESEARCH**

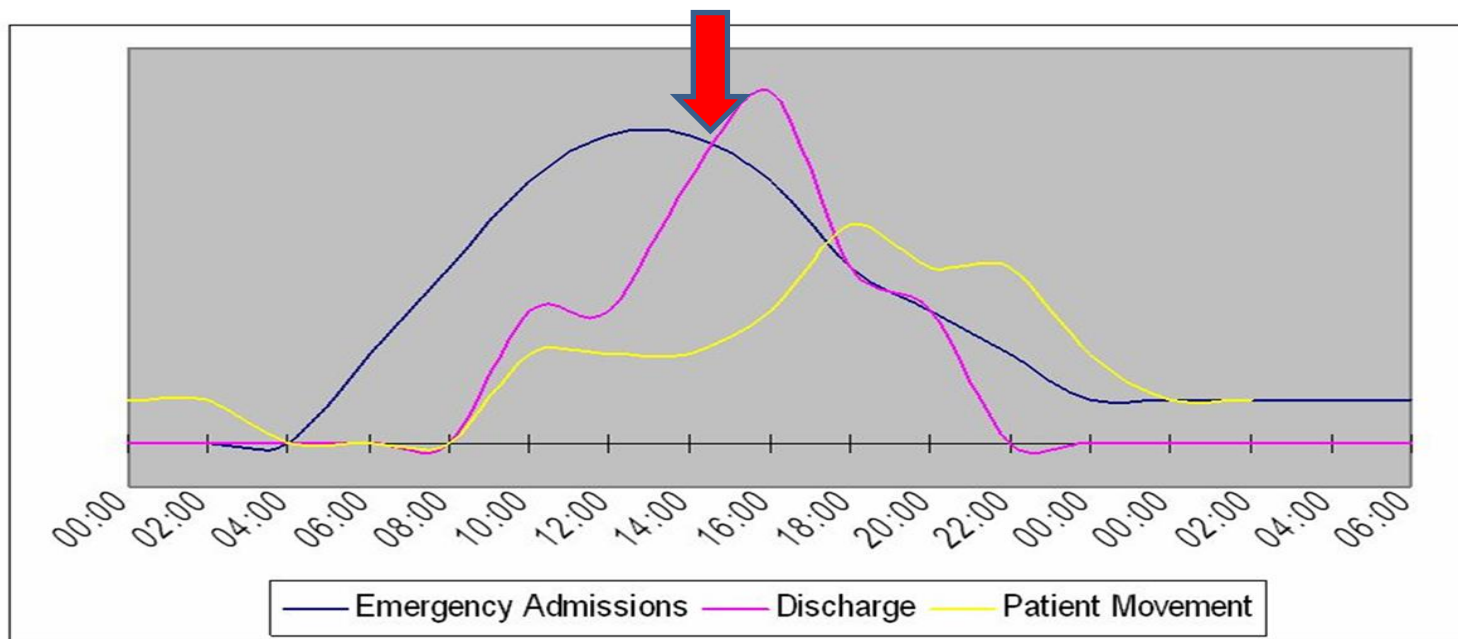
# Discharge timeliness and its impact on hospital crowding and emergency department flow performance

Sankalp KHANNA,<sup>1</sup> David SIER,<sup>2</sup> Justin BOYLE<sup>1</sup> and Kathryn ZEITZ<sup>3</sup>

<sup>1</sup>CSIRO Australian e-Health Research Centre, Brisbane, Queensland, Australia, <sup>2</sup>CSIRO Digital Productivity Flagship, Melbourne, Victoria, Australia, and

<sup>3</sup>Mental Health Directorate, Central Adelaide Local Health Network, Adelaide, South Australia, Australia

- “Changing the timing of when patients are discharged from hospital can improve patient flow – not just inpatient flow but also ED performance”



**TTOs – do nursing staff chase them daily?**



# The Patient Journey...

The health system delivers the required care, is it in a time frame that suits the patient, carer or staff ?



**Waiting + Sleep Deprivation = Deconditioning**

Physical

Psychological

Cognitive

Social

By reducing the waiting time overall LOS is reduced without changing the clinical care received by the patient

# Back to Basics...The Patient

From the time of admission, all patients (and their carers) need to know four things

When can I expect to go home?

How well do I need to be before I can go home? You do not know my baseline in hospital?

What is going to happen to me today?

What is going to happen to me tomorrow?



It is important that patients are actively engaged in the discharge process as this promotes realistic expectations and can improve outcomes, self-care ability and patient experience.

Is putting a man on the moon the same (in principle)  
– as raising a child?



**Complicated**



**Complex**

# Simple Rules and doing what is known to work each day every day



# SAFER

## Patient Flow Bundle

*The patient flow bundle is similar to a clinical care bundle. It is a combined set of simple rules for adult inpatient wards to improve patient flow and prevent unnecessary waiting for patients.*

*If we routinely undertake all the elements of the SAFER patient flow bundle we will improve the journey our patient's experience by reducing unnecessary waiting*

*Safer Faster Better - <http://www.ecip.nhs.uk/Resource/Safer-Faster-Better>*

# The SAFER Patient Flow Bundle

**S - Senior Review.** All patients will have a senior review before midday by a clinician able to make management and discharge decisions.

**A – All** patients will have an **Expected Discharge Date and Clinical Criteria for Discharge**. This is set assuming ideal recovery and assuming no unnecessary waiting.

**F - Flow of patients** will commence at the earliest opportunity from assessment units to inpatient wards. Wards that routinely receive patients from assessment units will ensure the first patient arrives on the ward by 10am.

**E – Early discharge. 33%** of patients will be discharged from base inpatient wards before midday.

**R – Review.** A systematic MDT review of patients with extended lengths of stay ( > 7 days – ‘stranded patients’) with a clear ‘home first’ mind set.



# Senior Review

*The Board Round introduces structure to the day to day running of the ward and helps the ward team to manage the patients safely and effectively*

**Board  
Rounds  
Initial early  
Review**



Consider sick and unstable patients first – is the patient deteriorating? What actions are required?



Have new patients been given an Expected Date of Discharge (EDD) and Clinical Criteria for Discharge (CCD) that the MDT agree on?



Are there any patients to be discharged today/tomorrow? What needs to be done to ensure they go before midday?



Are there any delays that need to be expedited?





# Senior Review

*The ward round should promote a consistent organised and disciplined approach to ensure an efficient use of time and resources , ensuring care is coordinated appropriately*

## MDT one-stop Ward Rounds



The ward round should follow the board round in the morning each day



Use a ward round checklist



Patients should be seen in a specific order:

- Sick unstable patients
- Potential discharges
- The remaining patients



A record of the round, with clear management plans, should be written in the patient's notes



TTOs /TTAs (medication) should be prescribed and diagnostics ordered in real time or beforehand



Identify patients for early discharge tomorrow



## Reduce variation in ward rounds

### Western Sussex Hospitals Wards Round Considerative Checklist

Make one member of the team the "Safety Checker" who uses this checklist before leaving each patient.

The checker must highlight anything omitted, speak up and get it done!

Key =   these sections must be checked in all patients

Date	Checker's Name	Checker's Status	Signed	Clinical Team	Type of Round
.../.../2010					Routine/Post take
Start time	Finish time	Number of patients	Number of doctors on team		
<b>Aspect of Care</b>	<b>Item done</b>	<b>N</b>	<b>Not yet done</b>	<b>O</b>	<b>Not applicable</b>
Patient Initials					
Bed number					
<b>Preparatory Discussions</b>	<b>Preparation Before Going to the Bedside</b>				
Filed Notes in Main Notes					
Checked New Results					
<b>Clinical Thinking</b>					
* Nurse present during discussion					
<b>Consultation</b>	<b>Patient Consultation</b>				
Ask and Listen					
Focussed exam					
Pain or discomfort?					
Eating and Drinking					
Diarhoea / Constipation					
Urine / catheter					
Cannula and iv lines					
Skin mouth + eye care					
DVT prophylaxis					
Wounds and Drains					
Nurse present at bedside?					
<b>Charts</b>	<b>Check All Relevant Bedside Charts</b>				
Vital Signs (TPR etc)					
Drugs Chart					
Fluid Prescription/Balance					
Weight					
Diabetes / Glucose					
<b>Discharge Planning</b>	<b>Start Discharge Planning</b>				
EDD in notes?					
Discharge Team?					
Write TTOs now?					
<b>Ceiling of Care</b>					
And CPR Status					
<b>Planning</b>	<b>Agree Blood Tests, Radiology, Consider Need for Senior Advice or Referral</b>				
Agree Future Tests					
Referral or Senior Help?					
<b>Documentation</b>	<b>Write in the notes, consider need for night or weekend handover</b>				
Today's Note written?					
Weekend or Night Plan Needed?					
<b>Sum up to:</b>	Patient				
Report back to Nurse					
Spoke with relatives?					

\* Mark tick for nurse present during preparatory discussions

© Dr G Caldwell January 2010

<b>Checklist</b>	
Ideal Ward	SHORT STAY
EDD/Fit for discharge	5.7.13
Resus/Escalation Status	FULL
VTE prophylaxis	DONE
Bloods	✓
ECG	✓
Radiology	✓
Case Manager	REVIEW
Check Charts	✓
Nutrition	DIETITIAN.
Pain	✓
Wound/Draining	N/A.
IV Cannulae	✓



## ALL Patient have an expected date of discharge and clinical criteria for discharge

*Expected Date of Discharge (EDD) and the Clinical Criteria for Discharge (CCD) are the 'clinical goal' for each and every patient.*

Expected  
Date of  
Discharge  
(EDD) &  
Clinical  
Criteria for  
Discharge  
(CCD)



Has the patient's EDD been set within 24 hours of admission?



Is the EDD realistic and does it reflect the actual date and time the patient is expected to go home?



Has the EDD been reviewed? If the EDD has elapsed for non clinical reasons, display as EDD plus 1, 2,3 days etc



Is Clinical Criteria for Discharge (CDD) documented?



Is the patient aware of the **date and time** they are expected to go home? Have they been given a welcome card or letter? Do patients and / or their loved ones know what's going to happen today, tomorrow and what they need to do to leave hospital?



# Flow early from assessment units

*Wards that routinely have patients transferred to them from assessment units on a daily basis will 'pull' the first (and appropriate patient) before 10am every day to create the required capacity for incoming patients*

**Flow early  
from  
assessment  
units to IP  
wards**



Inpatient wards that routinely have patients transferred to them from assessment units need to 'pull' the first patient to their wards before 10am everyday



Ward and assessment unit teams will communicate effectively to ensure wards know the details of the next patient they need to 'pull' from the assessment unit ensuring there are no delays for patients



By creating assessment unit capacity earlier in the day, unnecessary waiting for patients awaiting admission will be significantly reduced



# Earlier discharge



## Earlier discharge



A third of discharges from inpatient wards should be before midday



Patients are pre-prepared on admission for early discharge and use of the discharge lounge (if there is a discharge lounge)



Non use of discharge lounge by exception (if there is a discharge lounge)



TTOs/TTAs written up in advance or real time



Patients transport arrangements confirmed



Nurse led / facilitated discharge for patients with clear Clinical Criteria for Discharge (CCD)



# Review stranded patients (length of stay > 7 days)

*We need to proactively respond and reduce unnecessary waiting for stranded patients*

## Review of stranded patients



Do all patients have clear management plans with Clinical Criteria for Discharge (CCD)



Is the patient waiting for any procedures or tests? Do these need chasing?



For the majority of patients, definitive assessment of social care needs should occur outside of hospital (discharge to assess).



What is being done to expedite appropriate discharge and what could have been done earlier in the patients journey to prevent an extended length of stay

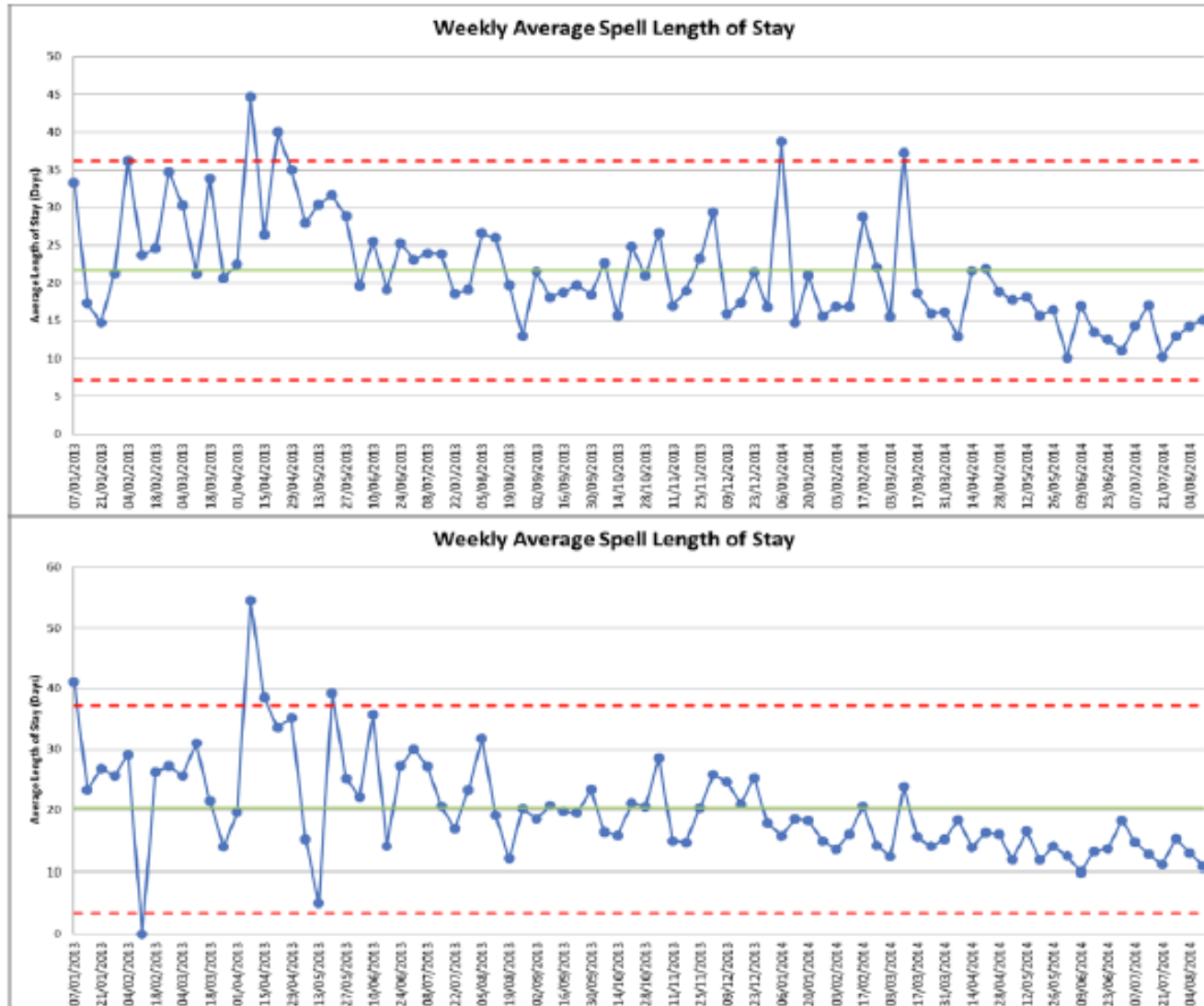


Use red and green days to highlight non value adding days - <http://wp.me/p5H5EW-1tQ>



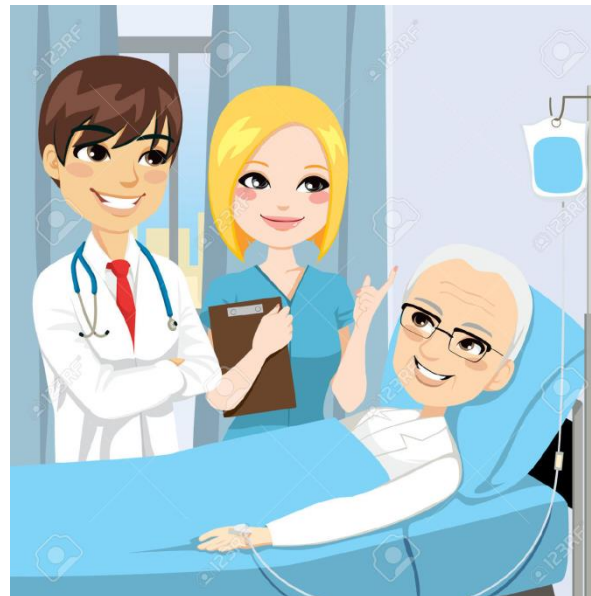
Measure and track the stranded patient metric - <http://wp.me/p5H5EW-1fC>

# SAFER in action



# The Challenge, *should you choose to accept...*

## Red to Green Bed Days – Simple Rules



# Red to Green Introduction

One approach that has proved to be popular with a number of NHS health and care systems is **red and green days**. It's a great example of using simple rules to help reduce delays for patients by making non value adding days (from a patients perspective) visible and a daily topic of conversation for clinical and managerial staff. It works particularly well when it is used across inpatient wards where patient 's often experience significant periods of time waiting for things to happen.



# Green Bed Days

- A green day is a day when the patient has received an intervention that supports their journey through to discharge.
- Examples of what could constitute a 'Green Day'
  - Formal review by the medical team, with clinical management plan being devised
  - Therapy assessment or intervention
  - A diagnostic intervention that supports the progress of the patient through their episode of care
- A Green day is a day when all that is planned or requested happened on the day it is requested, equalling a positive experience for the patient

# Red Bed Days

- A Red day is when the patients not receive an intervention to support their pathways of care through to discharge.
- Examples of what constitutes a 'Red Day'
  - A planned diagnostics is not undertaken as requested.
  - If planned therapy intervention does not occur
  - There is no senior clinical review ~ Monday to Friday
  - Medical management plans are not reflective of interventions and required outcomes to progress the patient's pathway of care.

# 1) Introduce (or adapt) the Morning Board Round

## Ideally no longer than 20 minutes

- Start the Board Round (no later than 9am) with all patients marked as 'Red'.
- Use the Red and Green Bed Day Audit Form to record agreed actions and track progress, ***for every patient.***
- The purpose of the Board round is to ensure that the patient's case management plan is being progressed necessarily as an in-patient thus converting the day to Green. So, if a patient requires an investigation that day to progress their care, then the day will only become Green if the investigation occurs that day and there is a clear plan of what the action with regard to the result will be.
- The team assure themselves that they are clear what actions must be delivered to ensure the day is a 'Green Bed Day'. Having observations undertaken, oral medications, maintenance IV fluids do not make a day a Green Bed Day.
- Identify issues or delays for escalation.... And escalate

## 2) Afternoon Check and Challenge Process

### Ideally no longer than 10 minutes

- Review the Red and Green Bed Day Audit Form to check whether the required actions are completed for each patient.
- If not complete, explore further possibilities for resolution that day or as a priority action for the following morning.
- Identify issues or delays for escalation.
- Identify your 'golden patient' morning discharge for the following day before 10am. Contact site management following Check and Challenge to confirm name and time for a patient to be pulled to ward.
- Update the audit form; ensuring delays and issues are recorded.
- Record what worked well that day and any opportunities for improvement.

# Benefits

- Supports good nursing leadership and day to day management of ward.
- Reduces time of Board Rounds with greater emphasis on action and adding value to patient's on-going care and recovery
- Improved numbers of early discharges.
- Identify opportunities for improvement at ward level – empowering staff to suggest and make changes.
- A visual tool to demonstrate improvement on a daily basis.
- Generates a real buzz.
- Reduces unnecessary waiting for our patients therefore improving the overall patient experience

“Slicker and Swifter”

# Conclusion

The SAFER patient flow bundle is similar to a clinical care bundle. Many hospitals have found that where the SAFER bundle becomes 'business as usual' on all hospital wards, length of stay falls and clinical outcomes improve. To ensure successful implementation of SAFER there are a number of essential components:

- **Clinical leadership** – implementation and sustaining momentum requires great clinical leadership supported by supportive operational teams.
- **Communication** – all staff need to be fully briefed and know all the elements of SAFER and why it will help patient flow and benefit patient safety.
- **Executive support** – senior teams need proactively to support the implementation of SAFER. The active involvement of all members of the executive team is important to success.
- **Measurement** – all elements of SAFER need to be measured using SPC run charts (statistical process control). All wards should have '*knowing how you're doing boards*' to demonstrate their success in delivering the five elements of the bundle
- **Social movement** – implementation of SAFER needs to be part of a well-managed improvement programme with clear plans and deadlines. A 'social movement' needs to be created to win hearts and minds. This involves leaders who are passionate about patient care creating compelling narratives that describe the link between implementing SAFER and improving patient care.



# My Team



# Thank You

**Create a Buzz, make it fun and promote SAFER  
in your ward, for your patient's !**

@SteChristian21



## Safer Faster Better



### Transforming urgent and emergency care services in England

Safer, faster, better: good practice in delivering urgent and emergency care

A guide for local health and social care communities